



THE FLIGHT SHARING PLATFORM

MAKING PRIVATE AVIATION
ACCESSIBLE TO EVERYBODY

The private aviation sector is still "stuck in the 90's"...

Why?

1



It is **not leveraging the internet** to grow

2



It is **misperceived** as reserved to only the wealthy elite

3



It is **difficult to book flights** as it goes through brokers



...in a world where technologies evolve
very fast bringing new opportunities

Internet community based start-ups
have shown their power and haven't
stopped improving



Air mobility has seen great
breakthroughs in the past 2 years with
drones and new propulsion systems



LILIUM

AIRBUS



PIPISTREL



HES



We are combining the best of both worlds
to be the next revolution in transport.

Aviation

Good experience Fast
New propulsion Comfortable
Electric aviation Drones

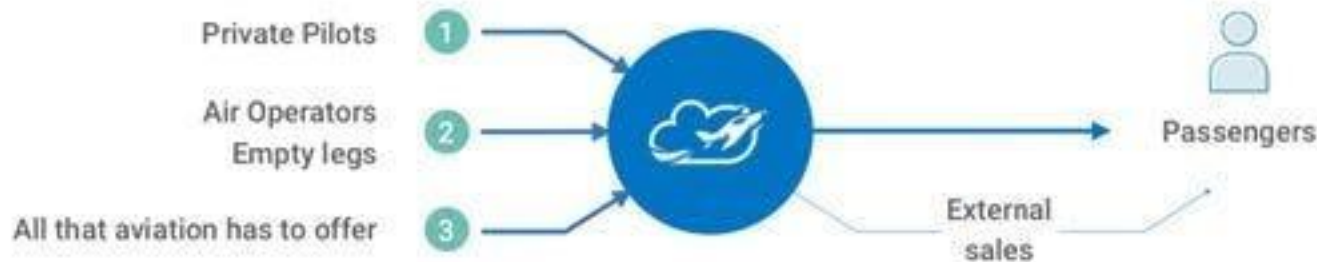


Internet

Mass market Pricing algorithm
Low prices Smart matching
Process automation



By creating a central player in private aviation to connect all aviation suppliers with passengers



With a product based on 3 pillars

1



Largest flight
offering

2



The easiest fully
integrated UX

3



Transparency,
trust and safety



1 Largest flight offering

People are looking for brands they can find everywhere with a broad choice of offers and availabilities



A community of
17,000 pilots



3 countries and
more coming



500+ cities
covered



2 The easiest fully integrated UX

People want a process where they can do it all in one place and receive immediate answers and confirmations.



3

Transparency, trust & safety

People want to receive all information transparently and have a high safety standard.



All information
displayed on the flight
page and pilot profile



All pilots documents
are checked on a
regular basis to stay
in the community and
they are vetted



Certified by the EASA
and approved by all
national regulators in
Europe, UK & Switzerland



All flights re-insured
by Allianz



And the right team to build this product



**Bertrand
Joab-Cornu**

COO



**Emeric
de Waziers**

CEO



**Lars
Klein**

CTO



Philipp Rösler
Former Vice-Chancellor
of Germany



Felix Haas
Serial Entrepreneur,
founder of Bits & Pretzels



Thibaud Elzière
Founder of Fotolia,
eFounders



Stéphane Mayer
CEO of Nexter



HAEL SPRINGER
PLUG AND PLAY
ACCELERATOR

HOWZAT
PARTNERS



Leading the
change in a
huge market



With a plan in several steps

1 2016 - 2020

THE LEISURE MARKETPLACE

A marketplace connecting pilots and passengers to share the cost of a flight.

Cost sharing model

- ✓ Build a trusted company name
- ✓ Educate the market
- ✓ Establish strong bonds with regulators
- ✓ Grow the biggest aviation community



2 2020 - 2022

THE COMMERCIAL MODEL

Get the plane to go wherever you want as easily as ordering a taxi ride.

Commercial service

- Be the middle man between all aviation operators and the public
- Optimise all operations in private aviation
- Leverage new technologies



3 2023 - 20XX

Integrate new private aviation suppliers such as EVTOL, Drones...



A man with short dark hair, wearing a dark leather jacket, is smiling and leaning against the wing of a small, light-colored aircraft. The background shows an airfield with other planes and a clear sky. The entire image has a blue overlay.

Over the last 4 years, we have succeeded
in our first step with Private pilots by
becoming the Market leader.



We have:



A community of
more than
300,000 members



Live in
3 countries



Monthly **GMV**
of **450k€**



Platform **certified by**
the EASA



A team of **22 people**
of **11 nationalities**



Great NPS score of
89 for passengers &
75 for pilots



On which we
earn profit
through
commission



It's now time to start the second
phase with commercial operators...



...and a €3m round
to develop our new
verticals in Europe
and accelerate the
existing ones.

Use of Proceeds

- Product and engineering investment
- Scale acquisition and expansion in actual markets as well as new ones
- Launch of the transportation model





Find us here



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